

## **CAN I BUY THE PHOENIX SAVINGS PLAN**





Does Phoenix wealth support retirement and estate planning? Phoenix Wealth supports retirement and estate planning for their existing customers. Phoenix Corporate Investment Services delivers bespoke investment-only solutions for workplace pension schemes and Master Trusts. Our dedicated teams are here to support you at every step of your journey to and through retirement.





Did Standard Life transfer their policies to Phoenix? At the same time, Standard Life\*also transferred all of their policies to Phoenix. PLAL, Standard Life and Phoenix are all part of Phoenix Group, the UK???s largest long-term savings and retirement business. We followed a rigorous legal and regulatory process designed to protect customers.





Why did Phoenix group transfer all policies to Phoenix Life Limited? We received approval from the High Court to transfer all policies of Phoenix Life Assurance Limited, Standard Life Assurance Limited and Standard Life Pension Funds Limited to Phoenix Life Limited. Why have you done this? We???ve transferred the policies because Phoenix Group would like to simplify the structure of its business.





Is Phoenix responsible for my policy? Phoenix is now responsible for your policy. There will be no change to the value of your policy benefits or the way bonuses are calculated and applied to your policy as a result of the transfer. Phoenix will calculate annual and final bonuses in the same way as they were previously calculated.





What happens if I transfer my insurance to Phoenix? So from 27 October 2023 Phoenix became your policy provider and is now responsible for your policy. You won???t notice any change to the service you receive as a result of the transfer,and you???ll continue to use the same contact details and speak to the same team of people that you did before the transfer.



## **CAN I BUY THE PHOENIX SAVINGS PLAN**





Did PLAL transfer to Phoenix Life Assurance Limited (Phoenix)? We received approval from the High Court and the Court of Session to transfer the policies of Phoenix Life Assurance Limited (PLAL) to Phoenix Life Limited (Phoenix). At the same time, Standard Life\* also transferred all of their policies to Phoenix.



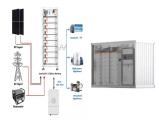


Phoenix Life Assurance Europe dac, trading as Phoenix Life, Phoenix Ireland and ReAssure, is regulated by the Central Bank of Ireland. Registered office: 90 St. Stephen's Green, Dublin, D02 F653, Ireland. Phoenix Life Assurance Europe???





We received approval from the High Court and the Court of Session to transfer the policies of Phoenix Life Assurance Limited (PLAL) and Standard Life \* to Phoenix Life Limited (Phoenix). All of these companies are part of Phoenix ???



But compared to interest rates you can earn elsewhere right now, I think putting money into this ??? is a good idea. Remember, you"re locking in your money for a year." 3. How Much in I Bonds Can You Buy? You can buy up to \$10,000 of ???





Change your investment choice as and when your needs change.; Make additional investments of ?1,000 or more - at any time.; Access your money to provide a regular income or to fund future expenditure.; Invest in a choice of ???





It can be tricky for people to plan for retirement and know how long their savings will need to last, given market volatility, economic uncertainty, and the fact that life expectancy can be difficult for people to predict. Standard ???



## **CAN I BUY THE PHOENIX SAVINGS PLAN**



Buy The Phoenix device, the first home-use acoustic wave therapy device for improved performance. Skip the clinic and try The Phoenix risk-free for 90 days. \$ You can use The Phoenix alone or combine it with other treatments, such ???



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The Phoenix is a leading asset manager in Israel, with over \$100 billion in assets across long-term savings, investment products, and insurance assets. Phoenix solutions range across the full asset management spectrum and serve both ???



The Phoenix is a weekly magazine for 7???14 year olds that's great for tearing kids away from the screen and getting them reading. A plan for everyone. Dip your toe! 6 issues for only: ?1. 6 issues for ?1, then ?34.99 every 13 issues. "My ???



A pension plan can help you save and invest money over the long-term to help fund your life in retirement. As the money in your pension plan is invested, there's more to think about compared to regular savings accounts. Our clear and ???