

# POLAND WARRI ENERGY

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What is the energy transition in Poland? Wholesale energy prices in Poland compared to other EU countries remain very high, and the economy's dependence on imported fossil fuels is growing rapidly. In the latest, seventh edition of the Energy Transition in Poland report, Forum Energii presents the state of transition play and a broader look at the overall process.



What is the burden on Poland's energy transition? The burden of coal? Coal power is the heaviest burden on Poland's energy transition. The previous government said that Poland would be the last EU country to use coal for power generation well into the 2040s.



Why is energy production increasing in Poland? At the same time, energy production from natural gas increased, by more than 40%. This is a result of falling fuel prices and the flexibility of gas generation. Wholesale energy prices in Poland compared to other EU countries remain very high, and the economy's dependence on imported fossil fuels is growing rapidly.



Why is Poland moving away from coal? The energy crisis ensuing Russia's war in Ukraine, however, has prompted Poland to accelerate the move away from coal and to increase renewables capacity. The new government following the 2023 elections promised an even more ambitious energy transition, but has yet to deliver the necessary policy and legislation.



What happened in Poland's energy transition in 2023? Poland's energy transition is progressing, and 2023 was a year of real records. Although coal remains the main source of electricity production, its share in the mix fell to an all-time low of 60.5%, down 10 p.p. from a year earlier. Production from RES reached 27% for the first time.

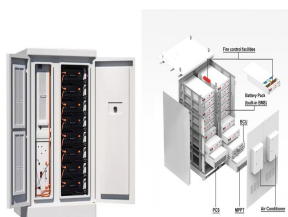
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What is a major problem facing Poland's energy transition? Ultimately, a major problem facing Poland's energy transition lies in the lack of agreed strategy on the shape and pace of the energy transition within the ruling elite.



Poland has the potential to carry out an ambitious energy transition, considering its renewable energy potential, plans for nuclear power, and public support for change. Whatever the results of the 2023 parliamentary elections



In response to the Ukraine situation and the resulting energy crisis, Repower EU provided a boost to renewable energy expansion in Poland. This was on top of the Green New Deal, which had already got the ball rolling



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